

Date: January 30, 2023

The Listing Department

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street

Mumbai – 400 001

BSE Scrip Code: 532468

ISIN: INE411F01010

Dear Sir/Madam,

Sub: Offer opening advertisement in relation to the buyback of upto 34,500 fully paid-up equity shares of KAMA Holdings Limited (“Company”) having face value of ₹ 10 each at a price of ₹ 14,500 per equity share for an amount not exceeding ₹ 50,02,50,000 by the Company on a proportionate basis, through tender offer process, in accordance with the provisions of the Companies Act, 2013, and rules made thereunder, and the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018 (the “SEBI Buyback Regulations”) and other applicable laws (the “Buyback”)

We wish to inform you that pursuant to Regulation 30 read with Schedule III and pursuant to Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed offer opening advertisement dated January 28, 2023 published on January 30, 2023 (“**Offer Opening Advertisement**”) in relation to the Buyback in the following newspapers:

Sr. No.	Newspaper	Language	Edition
1.	Financial Express	English	All Editions
2.	Jansatta	Hindi*	All Editions

**Hindi also being the regional language where the registered office of the Company is situated.*

Please find enclosed a copy of the Offer Opening Advertisement published in Financial Express & Jansatta.

This is for your information and record.

Thanking you,

Yours faithfully,

For and on behalf of KAMA Holdings Limited

Ekta Maheshwari

Whole-time Director, CFO and Company Secretary & Compliance Officer

Enclosed: As above

KAMA Holdings Limited

Block-C, Sector-45

Gurgaon 122 003

Haryana, India

Tel: +91-124-4354400

Fax: +91-124-4354500

Email : info@kamaholdings.com

Website : www.kamaholdings.com

Regd. Office:

Jnit No. 236 & 237, 2nd Floor

DLF Galleria, Mayur Palace

Mayur Vihar Phase-1 Extension

Delhi 110091


INDRAPRASTHA MEDICAL CORPORATION LIMITED
 Regd. Office : Sarita Vihar, Delhi-Mathura Road, New Delhi – 110 076 (India)
 Corporate Identity Number : L24232DL1989PLC030958
 Phone : 91-11-26925858, 26925801, Fax : 91-11-26823629
 E-mail: imcl@apollohospitals.com, Website : delhi.apollohospitals.com

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, notice is hereby given, that a meeting of the Board of Directors of the Company will be held on **Wednesday, 8th February, 2023**, inter-alia, to consider and approve, the unaudited financial results for the quarter and nine months ended 31st December, 2022. The above information is also available on the website of the Company i.e. <https://delhi.apollohospitals.com> and on the website of the stock exchanges i.e. on www.bseindia.com and www.nseindia.com

New Delhi 28.01.2023

Priya Ranjan
AVP – Corporate Affairs & Legal

PUBLIC ANNOUNCEMENT	
(Under Regulation 32 and 33 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016)	
RELEVANT PARTICULARS	
1. Name of Corporate Debtor	Corporate Power Limited
2. Date of incorporation of Corporate Debtor	May 11, 2006
3. Authority under which corporate debtor is incorporated / registered	Companies Act, 1956/Registrar of Companies, Kolkata
4. Corporate identity number/limited liability identification number of corporate debtor	U27106WB2008PLC150110
5. Address of the registered office and principal office (if any) of corporate debtor	Regd. Office: FE-83, Sector-III Salt Lake City, Ground Floor, Kolkata, West Bengal 700106 India Plant: At Bana, Chandwa Block, District Lathehar, Jharkhand- 829203
6. Liquidation commencement date of the corporate debtor	October 08, 2021 , the order passed by Hon'ble NCLT, Kolkata bench and uploaded on October 11, 2021
7. Name, address, email address, telephone number and the registration number of the Liquidator	Name: Mr. Pankaj Dhanuka Registered Address with IBBI: FE 328, Sector 3, Salt Lake City, Kolkata, West Bengal – 700106 Registered Email Address: pankajdhanuka@gmail.com Telephone: +91 98300 18128 Regn. No.: IBB/PA-001/IP-P01205/2018-2019/11911 Communication Address: Deloitte India Insolvency Professionals LLP, 13th Floor, Building – Omega, Bengal Intelligent Park, Block – EP & GP, Sector – V, Salt Lake City, West Bengal 700091 Communication Email Address: incipil@deloitte.com
8. Date of E-Auction	Auction Start Date & Time: February 27, 2023 @ 11:00 a.m. Auction End Date & Time: February 27, 2023 @ 4:30 p.m.
9. Manner of Obtaining the Process Document	The detailed terms and conditions of the auction process are set out in the Process Document, which can be obtained by the bidders by sending an email request at incipil@deloitte.com
10. Last Date of Obtaining the Process Document	February 13, 2023
11. Manner of Submitting Bid	As set out in the process document to be issued by the Liquidator of the Corporate Debtor.
12. Mode of Sale	The mode of sale is open e-auction, where bidders can view other competitive bids from other bidders during the open window. The acquisition of the Corporate Debtor as a going concern shall be on an 'as is where is' basis, without any representation, warranty or indemnity by the Corporate Debtor or the liquidator.
13. Reserve Price and Earnest Money Deposit requirement	The lot wise reserve price and earnest money deposit for the purpose of conducting this e-auction as under: (INR Crore)
Lot No. Particulars	Reserve Price EMD
1. Corporate Debtor as a going concern	361.62 36.16
2. Land, Building and Other Civil Structures	97.47 9.75
3. Plant & Machinery and other equipments	263.72 26.37

Note: Nothing contained herein shall constitute a binding offer or a commitment to sell the Corporate Debtor as a going concern or any of its assets.

The issuance and terms of this public announcement are subject to the written order of the Hon'ble National Company Law Tribunal, Kolkata Bench ("Hon'ble NCLT") in the extension application filed under Section 69(5) of the Insolvency and Bankruptcy Code, 2016 read with Regulation 44(2) of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 bearing I.A. No. 1163 of 2022, in CP (IB) No. 23XB/2019 which has been allowed by the Hon'ble NCLT in the hearing dated December 29, 2022.

Bidders must note that the aforementioned auction process is being conducted in accordance with the Insolvency and Bankruptcy Code, 2016 ("Code") and the relevant regulations thereunder.

The Liquidator reserves the right to amend and/or annul this invitation including any timelines or the process thereof, without giving any reason, at any time and in any respect. Any such amendment in the invitation, including the aforementioned timeline, shall be notified on the website of the Corporate Debtor www.corporatepower.in.

Bidders are requested to regularly visit the website of the Corporate Debtor (www.corporatepower.in) for the updates on the e-auction.

For Corporate Power Limited

Sd/- Pankaj Dhanuka
Insolvency Professional – Regn. No.: IBB/PA-001/IP-P01205/2018-2019/11911
Registered Address: FE 328, Sector 3, Salt Lake City, Kolkata, West Bengal, 700106
Registered Email: pankajdhanuka@gmail.com
Communication Address: Deloitte India Insolvency Professionals LLP, 13th Floor, Building – Omega, Bengal Intelligent Park, Block – EP & GP, Sector – V, Salt Lake City, West Bengal 700091 | **Communication Email:** incipil@deloitte.com
Date: 30.01.2023 **Place:** Kolkata

E-AUCTION SALE NOTICE FOR SALE OF TALWALKARS HEALTHCLUBS LIMITED (IN LIQUIDATION)
 CIN: L92411MH2003PLC140134
 Regd. Off.: 801, Mahalaxmi Chambers, 22 Bhulabhai Desai Road, Mumbai - 400 026
(Sale under Insolvency and Bankruptcy Code, 2016)
 Notice is hereby given to public in general that the undersigned Liquidator of Talwalkars Healthclubs Limited (THL/Corporate Debtor), in Liquidation, appointed by the Hon'ble National Company Law Tribunal, Mumbai, Court-IV (Adjudicating Authority/NCLT) vide order dated 28.04.2022 (Liquidation Order) intends to sell the Corporate Debtor – (A) Firstly, as a going concern. In the event of failure of (A), then, (B) Secondly, by way of sale of assets of the Corporate Debtor in a slump sale. In the event of failure of (B), (C) lastly, by way of Independent Sale of Gym Equipment/ Plant & Machinery of the Corporate Debtor forming part of the liquidation estate of Corporate Debtor, under the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 (Liquidation Regulations), through e-auction on "as is where is basis", "as is what is basis", "whatever there is basis" and "without recourse basis". The details regarding the Corporate Debtor are available on <https://ncltauction.auctiontiger.net>.

Last date/time for submission of tender documents/bid
Last date for information sharing and site visit
Last date of EMD Deposit
Date of Auction
Time of Auction (Sale of Corporate Debtor as Going Concern) – Option A
Sale of assets of the Corporate Debtor in a slump sale - Option B
Independent Sale of Gym Equipment/ Plant & Machinery – Option C

	13-02-2023 by 5.00 P.M
	25-02-2023
	27-02-2023
	01-03-2023
	10:00 A.M to 1:00 P.M
	1:00 PM to 3:00 PM
	3:00 PM to 5:00 PM

The reserve price and earnest money deposit will be as mentioned in the table below: (Amount in INR)				
Option	Description of Assets	Reserve Price	EMD	Incremental Amount
A.	Sale of Corporate Debtor as a Going Concern			
	Sale of Corporate Debtor as a whole on-going concern basis including but not limited to its gym equipment, all movable/immovable assets, and investments pursuant to Regulation 32(e) of the Liquidation Regulations. The said auction shall exclude cash and cash equivalents.	10,00,00,000	1,00,00,000	10,00,000
B.	Sale of assets of the Corporate Debtor in a slump sale (In case no bids received for Auction under Option No. A)			
	Gym Equipment and other machineries at various locations across India	7,00,00,000	70,00,000	10,00,000
C.	Independent Sale of Gym Equipment/ Plant & Machinery of the Corporate Debtor (In case no bids received for Auction under Option No. A and B in locations as mentioned below:			
	Independent Sale of Gym Equipments/ Machineries owned by Corporate Debtor lying at the following locations / premises:			
(i)	Mangal Simran Building, Ground Floor, Town Planning Scheme III, 28th Road, Behind Tavaas Restaurant, Bandra West, Mumbai, Maharashtra - 400050.	15,61,444	1,56,144	50,000
(ii)	Samrithi Building, 1st Floor Plot no. 5, Minerva layout, C.T.S. No 551/2, Village Nahur, Madan Majhi Road, Mulund West, Mumbai, Maharashtra - 400080	3,82,539	38,254	50,000
(iii)	Office no 2A, 2nd Floor, bearing Tisco's H. No. 7, sakshi boulevard shop area, Main Road, Bistupur, Jamshedpur, Jharkhand – 831001	18,03,051	1,80,305	50,000
(iv)	Maa lakshmi Plaza, 1st Floor, Basanti Vihar, Sahajanand Chowk, Harmu, Ranchi Jharkhand-834012	33,35,855	3,33,585	50,000
(v)	Second Floor Brilliant Star, Plot No-2/E/A, Sector-E, Scheme No 54, Vijay Nagar, Indore, Madhya Pradesh - 452010	24,95,716	2,49,572	50,000

Note: Civil Court of Greater Bombay through its order dated 27 October 2020 has stayed the change of registered address of Corporate Debtor to Ground Floor, Mangal Simran, Off Turner Road, 20th Road Bandra West, Mumbai-400050


Please note that there will be three E-Auctions conducted on 1st March, 2023 of Talwalkars Healthclubs Limited (In Liquidation). The first option as detailed above is Sale of Corporate Debtor as going concern (**Option A**). In case, if the first option fails the second auction will be for Sale of assets of the Corporate Debtor in a slump sale (**Option B**). In case first option for company as going concern and second option for Sale of assets of the Corporate Debtor in a slump sale fails, the third option Independent Sale of Gym Equipment / Machineries of the Corporate Debtor (**Option C**) shall be available. Gym Equipment mentioned under **Option C** situated in above location can be bought independently.


Sale will be done by the undersigned through e-auction service provider E-Procurement Technologies Limited (Auction Tiger). The sale shall be subject to the terms and conditions prescribed in the Process Memorandum available on <https://ncltauction.auctiontiger.net> and the following conditions:


- The particulars of the Corporate Debtor specified in the table above have been stated as per best knowledge.
- Information available with the Liquidator on bona fide basis. It is clarified that the Liquidator makes no representation regarding the accuracy of the status of the details.
- The prospective bidders are also advised to make their own independent inquiries regarding the Corporate Debtor.
- The liabilities of the Corporate Debtor shall be settled in accordance with Section 53 of the Insolvency and Bankruptcy Code, 2016.
- If any offer is received within the last 5 (five) minutes of closure time, the bidding time will be extended automatically by another 5 (five) minutes, the auction will automatically get closed at the extended 5 (five) minutes.

Mr. Gajesh Labhchand Jain
As Liquidator of Talwalkars Healthclubs Limited
vide Hon'ble NCLT order dated 28th April, 2022
Reg. No. : IBB/PA-001/IP-P-01697/2019 - 2020/12588
AFA Validity: 19/10/2023
Address: C-602, Remi Biz Court, Off Veera Desai Road, Azad Nagar, Andheri west, Mumbai -400053.
Email: liquidation.thl@gmail.com
Contact No: +91-8451898835

Date: 29/01/2023
Place: Mumbai


भारतीय रिज़र्व बैंक
RESERVE BANK OF INDIA
 www.rbi.org.in


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Azadi Ka Amrit Mahotsav



AUCTION OF STATE GOVERNMENT SECURITIES

The following State Governments have offered to sell stock by way of auction, for an aggregate amount of **₹25,805 crore** (Face Value).

Sr. No.	State/UT	Amount to be raised (₹ cr)	Additional borrowing (Greenshoe) option (₹ cr)	Tenure (in years)	(Type of auction)
1.	Andhra Pradesh	557	-	9	Yield based
		1,000	-	13	Yield based
2.	Assam	800	-	10	Yield based
3.	Gujarat	1,500	-	10	Yield based
4.	Haryana	2,000	-	7	Yield based
		2,000	-	10	Yield based
5.	Kerala	2,000	-	25	Yield based
6.	Madhya Pradesh	2,000	-	10	Yield based
		2,000	-	15	Yield based
7.	Nagaland	248	-	10	Yield based
8.	Punjab	1,200	-	17	Yield based
		1,000	-	10	Yield based
9.	Rajasthan	1,000	-	15	Yield based
		1,000	-	20	Yield based
10.	Tamil Nadu	2,000	-	30	Yield based
11.	Telangana	500	-	19	Yield based
		500	-	21	Yield based
12.	Uttar Pradesh	3,500	-	13	Yield based
13.	West Bengal	1,000	500	16	Yield based
Total		25,805			

The auction will be conducted on Reserve Bank of India Core Banking Solution (E-Kuber) in multiple-price format on **January 31, 2023 (Tuesday)**. Individual investors can also place bids as per the non-competitive scheme through the Retail Direct portal (<https://rbiretaildirect.org.in>). For further details please refer to RBI press release dated **January 27, 2023 (Friday)** on RBI website www.rbi.org.in

"Don't get cheated by E-mails/SMSs/Calls promising you money"

FORM A
PUBLIC ANNOUNCEMENT
 (Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)
 FOR THE ATTENTION OF THE CREDITORS OF KSS LIMITED

RELEVANT PARTICULARS

1. Name of corporate debtor	KSS Limited
2. Date of incorporation of corporate debtor	06/09/1995
3. Authority under which corporate debtor is incorporated / registered	RoC-Mumbai
4. Corporate Identity No. / Limited Liability Identification No. of corporate debtor	CIN: L22100MH1995PLC092438
5. Address of the registered office and principal office (if any) of corporate debtor	Unit No. 101a and 102, 1st Floor, Plot No. B-17 Morja Landmark II, Andheri (West) Mumbai, Maharashtra – 400053
6. Insolvency commencement date in respect of corporate debtor	24-01-2023 (Order received on 27-01-2023)
7. Estimated date of closure of insolvency resolution process	23-07-2023
8. Name and registration number of the insolvency professional acting as interim resolution professional	Name: Dharmendra Dhalayia Reg. No.: IBB/PA-001/IP-P00251/2017-2018/10480
9. Address and e-mail of the interim resolution professional, as registered with the Board	Address: A/201, Suryadeep Tower, Nr. Navneet Prakashan, Gunkul road, Memnagar, Ahmedabad, Gujarat – 380052 E-mail ID: dharyajra@gmail.com
10. Address and e-mail to be used for correspondence with the interim resolution professional	Address: Dharmendra Dhalayia B-605, Titanium Square, Thaltej Cross Road, Thaltej, Ahmedabad, Gujarat – 380054 Email ID: cip.kssltd@gmail.com
11. Last date for submission of claims	10-02-2023
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	To be ascertained
13. Names of Insolvency Professionals identified to act as Authorized Representative of creditors in a class (Three names for each class)	To be ascertained
(a) Relevant Forms and (b) Details of authorized representatives are available at:	Web link: https://bbi.gov.in/home/downloads Physical Address: B-605, Titanium Square, Thaltej Cross Road, Thaltej, Ahmedabad, Gujarat – 380054 Not Applicable

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the KSS Limited on 24th January, 2023.

The creditors of KSS Limited, are hereby called upon to submit their claims with proof on or before 10th February 2023 to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorised representative from among the three insolvency professionals listed against entry No.13 to act as authorised representative of the class To be ascertained in Form CA.

Submission of false or misleading proofs of claim shall attract penalties.

(Dharmendra Dhalayia)
Interim Resolution Professional
In the matter of KSS Limited
Registration Number : IBB/PA-001/IP-00251/2017-2018/10480
AFA Valid up to 10.03.2023
Date : 30th January, 2023
Place : Mumbai

FORM A
PUBLIC ANNOUNCEMENT
 (Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)
 FOR THE ATTENTION OF THE CREDITORS OF MARVEL SIGMA HOMES PRIVATE LIMITED

RELEVANT PARTICULARS

1. Name of the corporate debtor	MARVEL SIGMA HOMES PRIVATE LIMITED
2. Date of incorporation of corporate debtor	June 18, 2010
3. Authority under which corporate debtor is incorporated / registered	Registrar of Companies – Pune
4. Corporate Identity No. / Limited Liability Identification No. of corporate debtor	CIN: U45200PN2010PTC136619
5. Address of the registered office and principal office (if any) of corporate debtor	Regd. office address: 301-302, Jewel Tower, Lane No. 5 Koregaon Park Pune, Pune, Maharashtra 411001 IN
6. Insolvency commencement date of the corporate debtor	January 24, 2023 , date of pronouncement by Hon'ble NCLT, Mumbai. (The said Hon'ble NCLT order was received on January 27, 2023)
7. Estimated date of closure of insolvency resolution process	July 22, 2023 ; being 180th day from Insolvency Commencement Date.
8. Name and registration number of the insolvency professional acting as interim resolution professional	Name: Mr. Udayraj Patwardhan Reg. No.: IBB/PA-001/IP-P0024/2016-17/10057 Validity of authorisation for assignment: January 02, 2024
9. Address and e-mail of the interim resolution professional, as registered with the Board	Reg. Address: Naman Midtown, B Wing, 1106, 11th Floor, Behind Kamgar Kala Kendra, Senapati Bapat Marg, Elphinstone West, Mumbai City, Maharashtra, 400013. Reg. Email id: ca.udayraj@vijajure.in
10. Address and e-mail to be used for correspondence with the interim resolution professional	Physical Address same as in point no. 9 Process specific email id: cip.marvelsigma@gmail.com
11. Last date for submission of claims	February 10, 2023; being the 14th day from the date of receipt of Order.
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	Class- Allottees under Real Estate Projects
13. Names of Insolvency Professionals identified to act as Authorized Representative of creditors in a class (Three names for each class)	1. Mr. Uday Shreeram Sakrikar (Reg. No. IBB/PA-001/IP-P01230/2018-2019/11927) 2. Mr. Rajesh Shah (Reg. No. IBB/PA-001/IP-A00592/2018-2019/11881) 3. Mr. Anil Seetaram Vaidya (Reg. no. IBB/PA-002/IP-A00067/2017-2018/10045)
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	(a) Web link: https://bbi.gov.in/en/home/downloads Physical address same as in point no. 9 (b) The profiles of the authorized representative detailed in point no. 13 above are available at: https://rb.gy/9c4zca Physical address same as in point no. 9

Notice is hereby given that the National Company Law Tribunal (Mumbai Bench - V) has ordered the commencement of a corporate insolvency resolution process of Marvel Sigma Homes Private Limited vide order no. C.P.(IB) /672/MB/2021 dated January 24, 2023 (date of receipt of order was January 27, 2023).

The creditors of Marvel Sigma Homes Private Limited, are hereby called upon to submit their claims with proof on or before February 10, 2023, to the interim Resolution Professional at the address mentioned against entry No.10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorised representative from among the three insolvency professionals listed against entry No.13 to act as authorised representative of the class in Form CA.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-
Udayraj Patwardhan
Interim Resolution Professional
IBBI/PA-001/IP-P00024/2016-17/10057
Date: January 28, 2023
Place: Mumbai

In the matter of **Marvel Sigma Homes Private Limited**

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR VARADHARAJA FOODS PRIVATE LIMITED
OPERATING IN BUSINESS OF FOOD PROCESSING SECTOR AT SALEM, TAMIL NADU
 (Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1. Name of the corporate debtor along with PAN/ CIN/ LLP No.	Varadharaja Foods Private Limited. Pan No.: AADCVO061A CIN: U15130TZ2009PTC015235
2. Address of the registered office	Plot No. 74, Ground Floor, Akshaya Apartments, 4th Street, New Fairlands, Salem, Tamilnadu- 636016.
3. URL of website	Not Available
4. Details of place where majority of fixed assets are located	Salem and Krishnagiri, Tamilnadu
5. Installed capacity of main products/ services	Not Available
6. Quantity and value of main products/ services sold in last financial year	Quantity: Not Available Value: 9,90,48,075.73
7. Number of employees/ workmen	NIL
8. Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	All Documents can be obtained by sending email at Process E-mail id: varadharajafoods.ibco@gmail.com
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Can be obtained by sending email at Process E-mail id: varadharajafoods.ibco@gmail.com
10. Last date for receipt of expression of interest	14/02/2023
11. Date of issue of provisional list of prospective resolution applicants	24/02/2023
12. Last date for submission of objections to provisional list	01/03/2023
13. Process email ID to submit EOI	varadharajafoods.ibco@gmail.com

1) All the EOI's received will be reviewed by IRP/RP as well as the COC and thereafter further information/documents related to the process will be provided to the short listed parties. The IRP/RP/COC shall have discretion to change the criteria for the EOI at any point of time.


2) IRP/RP/COC reserves the right to cancel or modify the process/application/timeline without assigning any reasons and without any liability whatsoever.

3) Further details are set out in detailed Invitation of Expression of Interest (EOI), which are to be read together with associated disclaimers and qualifications in EOI.

SD/-
Mutharasapuram Ganesan Chandrasekaran
Interim Resolution Professional
Reg. No.: IBB/PA-003/IP-PN00337/2021-2022/13620
Reg. Add: Flat No 104,Tiana, House of Hiranandani, Near Marina Mall, 5/63 OMR, Egattur, Chegalpattu, Chennai, Tamil Nadu-600130
For Varadharaja Foods Private Limited

Date: 30/01/2023
Place: Chennai

OFFER OPENING ADVERTISEMENT FOR THE BUYBACK OF EQUITY SHARES ON A PROPORTIONATE BASIS THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUYBACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED, ("SEBI BUYBACK REGULATIONS") FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF THE EQUITY SHARES OF KAMA HOLDINGS LIMITED.


KAMA Holdings Ltd.
KAMA HOLDINGS LIMITED
 Corporate Identity Number: L92199DL2000PLC104779
Registered Office: The Galleria, DLF, Mayur Vihar, Unit No. 236 & 237, 2nd Floor, Mayur Palace, Noida Link Road, Mayur Vihar Phase I Extn., Delhi – 110 091. **Corporate Office:** Block-C, Sector-45, Gurgaon – 122 003, Haryana
Contact Person: Ms. Ekta Maheshwari, Whole-time Director, CFO and Company Secretary & Compliance Officer
Telephone No.: +91-124-4354400; **Fax No.:** +91-124-4354500; **E-mail:** info@kamaholdings.com; **Website:** www.kamaholdings.com

OFFER TO BUYBACK UPTO 34,500 (THIRTY FOUR THOUSAND FIVE HUNDRED) FULLY PAID-UP EQUITY SHARES OF THE COMPANY, HAVING FACE VALUE OF ₹ 10 (INDIAN RUPEES TEN ONLY) EACH ("EQUITY SHARES"), REPRESENTING 0.53% OF THE TOTAL NUMBER OF EQUITY SHARES IN THE PAID-UP EQUITY CAPITAL OF THE COMPANY, FROM THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF THE COMPANY AS ON DECEMBER 23, 2022 (RECORD DATE) ON A PROPORTIONATE BASIS, THROUGH THE "TENDER OFFER" ROUTE AS PRESCRIBED UNDER THE SEBI BUYBACK REGULATIONS, AT A PRICE OF ₹ 14,500 (INDIAN RUPEES FOURTEEN THOUSAND FIVE HUNDRED ONLY) PER EQUITY SHARE, PAYABLE IN CASH, FOR AN AGGREGATE AMOUNT NOT EXCEEDING ₹ 50,02,50,000 (INDIAN RUPEES FIFTY CRORE TWO LAC FIFTY THOUSAND ONLY) EXCLUDING TRANSACTION COSTS (THE "BUYBACK").

This offer opening advertisement ("Offer Opening Advertisement") is being issued by KAMA Holdings Limited (the "Company") to the Equity Shareholder(s)/ Beneficial Owner(s) holding Equity Shares on the Record Date (i.e., December 23, 2022) ("Eligible Shareholders") in connection with the Buyback.

This Offer Opening Advertisement is to be read together with:

- The public announcement, made in accordance with the SEBI Buyback Regulations, dated December 13, 2022 and published on December 14, 2022 in all editions of Financial Express (English national daily) and in all editions of Jansatta (Hindi national daily, Hindi also being the regional language where the registered office of the Company is situated).
- The Letter of Offer dated January 19, 2023 along with form of acceptance cum acknowledgement and Share Transfer Form (Form SH-4) in connection with the Buyback ("Letter of Offer")

In terms of Regulation 8(i) of the SEBI Buyback Regulations, the Draft Letter of Offer was submitted to SEBI on December 15, 2022. SEBI, vide its letter bearing reference No. SEBI/HO/CFD/DCR/RAC-1/KS/KT/OW/2023/2074/1 dated January 16, 2023 ("SEBI Observation Letter"), issued its comments on the Draft Letter of Offer in terms of Regulation 8(i) of the SEBI Buyback Regulations. These comments have been suitably incorporated in the Letter of Offer.

The dispatch of the Letter of Offer to the Eligible Shareholders of the Company holding Equity Shares on the Record Date i.e., December 23, 2022 has been completed by January 23, 2023 through electronic mode to the Eligible Shareholders whose email IDs are available with the Company/ the depositories, through registered post at the address registered in India to all Eligible Shareholders holding shares in physical form and to the remaining Eligible Shareholders of the Company.

The Letter of Offer and the Tender Forms are available on the website of the Company at (www.kamaholdings.com/kama/Buyback2022.aspx); the Registrar to the Buyback (www.kfintech.com); SEBI (www.sebi.gov.in) and the Stock Exchange i.e., BSE (www.bseindia.com). In case of non-receipt of the Letter of Offer, the Eligible Shareholders, if they so desire, may download the Letter of Offer or the Tender Forms from the websites indicated above.

The schedule of activities for the Buyback is as follows:

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Activity	Date	Day
Date of Board Meeting approving the proposal for the Buyback	December 12, 2022	Monday
Date of the Public Announcement for the Buyback	December 13, 2022	Tuesday
Date of publication of the Public Announcement for Buyback	December 14, 2022	Wednesday
Record Date for determining the Buyback Entitlement and the names of Eligible Shareholders	December 23, 2022	Friday
Buyback Opening Date	January 31, 2023	Tuesday
Buyback Closing Date	February 13, 2023	Monday
Last date of receipt of completed Tender Form and other specified documents by the Registrar	February 13, 2023	Monday
Last date of verification of Tender Forms by Registrar to the Buyback	February 15, 2023	Wednesday
Last date of intimation to the Designated Stock Exchange regarding acceptance or non-acceptance of tendered Equity Shares by the Registrar	February 21, 2023	Tuesday
Last date of completion of settlement of bids by the Clearing Corporation/ Designated Stock Exchange	February 22, 2023	Wednesday
Last date of dispatch of share certificate(s) by the Registrar to the Buyback/ unlocking/ return of unaccepted Equity Shares by Designated Stock Exchange to Eligible Shareholders/ Seller Broker	February 22, 2023	Wednesday
Last date for payment of consideration to Eligible Shareholders who participated in the Buyback	February 22, 2023	Wednesday
Last Date of Extinguishment of Shares bought back	March 1, 2023	Wednesday

